# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Lehman Brothers Holdings Inc.	Case No. <u>08-13555 (SCC)</u>
	_	Court ID (Court Use Only)

# NOTICE OF PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee:	Name of Transferor:
Crescent 1, L.P.	J.P. Morgan Securities plc
Notices to Transferee should be sent to:	Court Record Address of the Transferor:
Crescent 1, L.P.	(Court use only)
399 Park Avenue, 39th Floor	
New York, New York 10022	
212.380.5822	
Attn: Svet Nikov	
Email: snikov@cyruscapital.com	
Last Four Digits of Acct.#:	Last Four Digits of Acct.#:
Name and Address where transferee payments should be	Name and Current Address of Transferor:
sent (if different from above):	J.P. Morgan Securities plc
	c/o J.P. Morgan Securities LLC
	Mail Code: NY1-M138
	383 Madison Avenue, Floor 37
	New York, New York 10179
	212.834.9998
	Attn: Jeffrey L. Panzo
	Email: jeffrey.l.panzo@jpmorgan.com
Claim Amount Transferred:	
Various amounts - see Schedule 1	Note: This is a partial transfer of several claims.
	See Schedule 1 to the attached Evidence of Transfer.
Court Claim No.:	
Several claims - see Schedule 1	
Date Claim Filed:	
On or before November 2, 2009	

I declare under penalty of perjury that the information provide	ed in this notice is true and correct to the best of my
knowledge and belief.	
Crescent L.P.  By: Annual Bollice  Authorized Signatory	Date: 2/20/15

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571.

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

## AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, J.P. Morgan Securities plc ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Crescent 1. LP (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property. which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- 2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) neither Seller, nor any party on its behalf, has received any payments or distributions on account of the Transferred Claims.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein.

Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser on or after September 17, 2014. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

#### J.P. Morgan Securities plc

By: J.P. Morgan Securities LLC, as agent for J.P. Morgan Securities plc

Name:

Title:

Christopher Cestaro
Authorized Signatory

Address:

J.P. Morgan Securities LLC, as agent for

J.P. Morgan Securities plc Mail Code: NY1-M138

383 Madison Avenue - Floor 37 New York, New York 10179

ATTN: Jeffrey L. Panzo

Crescent 1, LP

Date: 0-30-15

Address: c/o Cyrus Capital Partners, LP 399 Park Avenue, 39 floor

**Authorized Signator** 

New York, NY 10022

#### SCHEDULE 1

#### **Transferred Claims**

### Lehman Program Securities to which Transfer Relates:

The allowed amount(s) set forth below together with all accrued interest, fees and other recoveries due.

POC	isin.	Jasuer	Güarantor	Currency	Allowed Ameunt; Transferred berein
41455	XS0283497005	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$622,826.75
41455	XS0283497005	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$699,799.56
41455	XS0283497005	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$78,430.74
42667	XS0326085742	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$630,194.36
42667	XS0326085742	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$709,552.88
42667	XS0326085742	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$79,358.53
43380	XS0366298601	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	<b>\$</b> 1,525,752.64
43380	XS0366298601	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc. Lehman Brothers	EUR	\$98,042.07
43380	XS0366298601	Lehman Brothers Treasury Co. B.V. Lehman Brothers	Holdings Inc.  Lehman Brothers	EUR	\$300,808.33
43381	XS0343843479	Treasury Co. B.V.  Lehman Brothers	Holdings Inc.  Lehman Brothers	EUR	\$2,249,071.51
43381	XS0343843479	Treasury Co. B.V.	Holdings Inc.  Lehman Brothers	EUR	\$144,959.92
43381	XS0343843479	Treasury Co. B.V.	Holdings Inc. Lehman Brothers	EUR	\$444,180.11
43382	XS0324188134	Treasury Co. B.V.	Holdings Inc. Lehman Brothers	EUR	\$2,293,529.87
43382	XS0324188134	Treasury Co. B.V. Lehman Brothers	Holdings Inc. Lehman Brothers	EUR	\$143,316.48
43382	XS0324188134	Treasury Co. B.V. Lehman Brothers	Holdings Inc. Lehman Brothers	EUR	\$452,123.83
44504	XS0210433206	Treasury Co. B.V. Lehman Brothers	Holdings Inc. Lehman Brothers	EUR	\$153,013.07
44504	XS0210433206	Treasury Co. B.V. Lehman Brothers	Holdings Inc. Lehman Brothers	EUR	\$51,000.00
44504	XS0210433206	Treasury Co. B.V. Lehman Brothers	Holdings Inc. Lehman Brothers	EUR	\$162,916.92
44586	CH0027120978 XS0276441044	Lehman Brothers Treasury Co. B.V.	Holdings Inc.  Lehman Brothers  Holdings Inc.	EUR	\$147,587.00 \$990,474.71
45214 45214	XS0276441644 XS0287672694	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$18,512.52
45214	XS0287672694	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$1,199,231.74
45214	XS0287672694	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$134,126.01
45221	XS0257807288	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$1,727,309.44
45221	XS0257807288	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	\$238,409.77

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		Lehman Brothers	Lehman Brothers	·	
45221	XS0257807288	Treasury Co. B.V.	Holdings Inc.	EUR	\$162,939.45
		Lehman Brothers	Lehman Brothers	1	
48734	XS0276441044	Treasury Co. B.V.	Holdings Inc.	EUR	\$961,125.43
		Lehman Brothers	Lehman Brothers		
48734	XS0276441044	Treasury Co. B.V.	Holdings Inc.	EUR	\$93,289.46
		Lehman Brothers	Lehman Brothers		
48734	XS0276441044	Treasury Co. B.V.	Holdings Inc.	EUR	\$121,032.31
40734	2000/0112011	Lehman Brothers	Lehman Brothers		
40724	XS0287672694	Treasury Co. B.V.	Holdings Inc.	EUR	\$981,765.28
48734	A3020/0/2094	Lehman Brothers	Lehman Brothers	LUK	\$701,703.20
	7700000000000			EUR	\$64,640,43
48734	XS0287672694	Treasury Co. B.V.	Holdings Inc.	EUK	\$04,040,43
	l	Lehman Brothers	Lehman Brothers		**********
50472	XS0306226696	Treasury Co. B.V.	Holdings Inc.	EUR	\$2,274,692.85
		Lehman Brothers	Lehman Brothers		
50472	XS0306226696	Treasury Co. B.V.	Holdings Inc.	EUR	\$179,097.24
		Lehman Brothers	Lehman Brothers		
50472	XS0306226696	Treasury Co. B.V.	Holdings Inc.	EUR	\$313,466.17
		Lehman Brothers	Lehman Brothers		-
50649	XS0210433206	Treasury Co. B.V.	Holdings Inc.	EUR	\$117,320.92
30013	7,000,010,000	Lehman Brothers	Lehman Brothers		
50649	XS0210433206	Treasury Co. B.V.	Holdings Inc.	EUR	\$14,773.88
30043	A30210433200	Lehman Brothers	Lehman Brothers	- <del>  2011</del>	91,1,10,00
	***************		Holdings Inc.	EUR	\$30,089.76
50665	XS0296280927	Treasury Co. B.V.	Lehman Brothers	EUK	\$30,089.70
		Lehman Brothers			F1 411 740 53
50665	XS0296280927	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,411,740.52
		Lehman Brothers	Lehman Brothers	·	
50665	XS0296280927	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,367,276.25
		Lehman Brothers	Lehman Brothers		
50665	XS0296280927	Treasury Co. B.V.	Holdings Inc.	EUR	\$29,105.01
		Lehman Brothers	Lehman Brothers		
55837	XS0326085742	Treasury Co. B.V.	Holdings Inc.	EUR	\$466,886.16
		Lehman Brothers	Lehman Brothers		
56932	XS0123410838	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,465,329.98
30332	7100120410000	Lehman Brothers	Lehman Brothers		
#C022	XS0123410838	Treasury Co. B.V.	Holdings Inc.	EUR	\$31,225.31
56932	A30123410030		Lehman Brothers	15000	001,000.01
	**********	Lehman Brothers		EUR	\$30,203.40
56932	XS0123410838	Treasury Co. B.V.	Holdings Inc.	EUK	\$30,203.40
		Lehman Brothers	Lehman Brothers		01 141 550 55
56932	XS0123410838	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,161,579.57
		Lehman Brothers	Lehman Brothers		
56932	XS0123410838	Treasury Co. B.V.	Holdings Inc.	EUR	\$256,984.56
		Lehman Brothers	Lehman Brothers		
56932	XS0124186981	Treasury Co. B.V.	Holdings Inc.	EUR	\$337,339.19
		Lehman Brothers	Lehman Brothers		
56932	XS0124186981	Treasury Co. B.V.	Holdings Inc.	EUR	\$2,213,391.22
30932	7.00124100704	Lehman Brothers	Lehman Brothers		
56932	XS0124186981	Treasury Co. B.V.	Holdings Inc.	EUR	\$609,242.85
JU732	V9017-4100301	Lehman Brothers	Lehman Brothers	1221	447,212.07
20000	V00006007010		Holdings Inc.	EUR	\$141,910.58
59098	XS0286897219	Treasury Co. B.V.		LUX	9141,710,36
	***********	Lehman Brothers	Lehman Brothers	ETIP	\$1 120 £00 10
59098	XS0286897219	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,129,608.19
		Lehman Brothers	Lehman Brothers		
59098	XS0286897219	Treasury Co. B.V.	Holdings Inc.	EUR	\$425,731.73
		Lehman Brothers	Lehman Brothers		
59098	XS0286897219	Treasury Co. B.V.	Holdings Inc.	EUR	\$141,910.58
		Lehman Brothers	Lehman Brothers		
59098	XS0286897219	Treasury Co. B.V.	Holdings Inc.	EUR	\$567,642.31
ココリスロ	A3020007/217	11000017 00.13.7.	1 Morousa mo.	1	1 40011010101

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59552	XS0273666437	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,439,679.02
		Lehman Brothers	Lehman Brothers		
59552	XS0273666437	Treasury Co. B.V.	Holdings Inc.	EUR	\$135,806.88
	11000/2000/0/	Lehman Brothers	Lehman Brothers		, , , , , , , , , , , , , , , , , , ,
59552	XS0273666437	Treasury Co. B.V.	Holdings Inc.	EUR	\$198,396.31
J9332	A302/300043/	Lehman Brothers	Lehman Brothers		<u> </u>
50561	***********			EUR	\$616 460 nn
59661	XS0210433206	Treasury Co. B.V.	Holdings Inc.	EUK	\$616,468.22
	1	Lehman Brothers	Lehman Brothers		*********
59661	XS0210433206	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,086,086.92
		Lehman Brothers	Lehman Brothers		
60696	XS0294024004	Treasury Co. B.V.	Holdings Inc.	CHF	\$2,151,668.35
		Lehman Brothers	Lehman Brothers		
60696	XS0294024004	Treasury Co. B.V.	Holdings Inc.	CHF	\$130,106.00
		Lehman Brothers	Lehman Brothers		
60696	XS0294024004	Treasury Co. B.V.	Holdings Inc.	CHIF	\$201,185.72
00000	7100251021001	Lehman Brothers	Lehman Brothers	<del>-  </del>	
50505	V00004004004	Treasury Co. B.V.	Holdings Inc.	CHF	\$166,406.66
60696	XS0294024004			CH	\$100,400.00
		Lehman Brothers	Lehman Brothers	Pr. ID	£44.031.60
62537	XS0210433206	Treasury Co. B.V.	Holdings Inc.	EUR	\$44,031.60
		Lehman Brothers	Lehman Brothers	1	l
62593	XS0210433206	Treasury Co. B.V.	Holdings Inc.	EUR	<b>\$73,386.00</b>
		Lehman Brothers	Lehman Brothers		
62602	XS0210433206	Treasury Co. B.V.	Holdings Inc.	EUR	\$73,386.00
<u> </u>		Lehman Brothers	Lehman Brothers	*	
62606	XS0210433206	Treasury Co. B.V.	Holdings Inc.	EUR	\$146,771.99
<b>02000</b>	7150210455200	Lehman Brothers	Lehman Brothers		
CO C12	V00010422206	Treasury Co. B.V.	Holdings Inc.	EUR	\$154,110.59
62613	XS0210433206	Lehman Brothers	Lehman Brothers	DON	V104,110.03
				727 773	\$202.542.00
62615	XS0210433206	Treasury Co. B.V.	Holdings Inc.	EUR	\$293,543.99
		Lehman Brothers	Lehman Brothers	<b> </b>	
62648	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$141,910.58
		Lehman Brothers	Lehman Brothers		
62649	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$141,910.58
		Lehman Brothers	Lehman Brothers		
62654	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$70,955.29
<del>0.000-1</del>		Lehman Brothers	Lehman Brothers		
49465	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$141,910.58
62655	A30210140417	Lehman Brothers	Lehman Brothers		
(0/2/	Y00016140417		Holdings Inc.	EUR	\$99,337.40
62656	XS0216140417	Treasury Co. B.V.		AUA .	323,337.40
		Lehman Brothers	Lehman Brothers	777 770	054.764.03
62657	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$56,764.23
		Lehman Brothers	Lehman Brothers	1	
62658	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$56,764.23
,		Lehman Brothers	Lehman Brothers		
62664	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$70,955.29
		Lehman Brothers	Lehman Brothers		
62665	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$141,910.58
32000		Lehman Brothers	Lehman Brothers		
62624	VC0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$56,764.23
62674	XS0216140417	Lehman Brothers	Lehman Brothers	2011	φυν, τοπώυ 
	**********			EID	C141 010 E0
62677	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$141,910.58
		Lehman Brothers	Lehman Brothers		
62680	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$99,337.40
		Lehman Brothers	Lehman Brothers		
62681	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$70,955.29
02081		Lehman Brothers	Lehman Brothers		
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62696	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$70,955.29
02070		Lehman Brothers	Lehman Brothers		
62700	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$42,573.17
02100	7.00.00.00.00.00.00.00.00.00.00.00.00.00	Lehman Brothers	Lehman Brothers		
62700	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$567,642,31
04/00		Lehman Brothers	Lehman Brothers		
62700	XS0216140417	Treasury Co. B.V.	Holdings Inc.	EUR	\$70,955.29
02,00		Lehman Brothers	Lehman Brothers		
62750	XS0210326202	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,185,182.22
02/30	71.50210520202	Lehman Brothers	Lehman Brothers		
62750	XS0210326202	Treasury Co. B.V.	Holdings Inc.	EUR	\$187,656.16
02/30	X50210320202	Lehman Brothers	Lehman Brothers		
62750	XS0210326202	Treasury Co. B.V.	Holdings Inc.	EUR	\$212,865.87
02/30	AGGZIGGZGZGZ	Lehman Brothers	Lehman Brothers		
62750	XS0210326202	Treasury Co. B.V.	Holdings Inc.	EUR	\$141,910.58
02750	AB0210320202	Lehman Brothers	Lehman Brothers		
4275D	XS0210326202	Treasury Co. B.V.	Holdings Inc.	EUR	\$95,077.91
62750	AGUZIUJZUZUZ	Lehman Brothers	Lehman Brothers	<del> </del>	
60750	XS0210326202	Treasury Co. B.V.	Holdings Inc.	EUR	\$238,075.57
62750	A30210320202	Lehman Brothers	Lehman Brothers		
COMED	XS0210326202	Treasury Co. B.V.	Holdings Inc.	EUR	\$401,597.74
62750	A50210320202	Lehman Brothers	Lehman Brothers	1000	
	***********	Treasury Co. B.V.	Holdings Inc.	EUR	\$162,968.26
62750	XS0210326202	Lehman Brothers	Lehman Brothers	LOX	4102,700.20
	************		Holdings Inc.	JPY	\$2,015,030.96
62783	XS0298201988	Treasury Co. B.V.	Lehman Brothers	31.1	\$2,013,030.50
		Lehman Brothers		JРY	\$173.21
62783	XS0298201988	Treasury Co. B.V.	Holdings Inc.  Lehman Brothers	JF 1	\$175.21
		Lehman Brothers		JPY	\$253,768.74
62783	XS0298201988	Treasury Co. B.V.	Holdings Inc.	- JF 1	\$255,700.74
		Lehman Brothers	Lehman Brothers	JPY	\$2,205,472.82
62783	XS0298320218	Treasury Co. B.V.	Holdings Inc.	-   JF 1	\$2,203,472.02
		Lehman Brothers	Lehman Brothers Holdings Inc.	JPY	\$189.59
62783	XS0298320218	Treasury Co. B.V.		JF I	\$107.37
		Lehman Brothers	Lehman Brothers	msz	\$277.752.50
62783	XS0298320218	Treasury Co. B.V.	Holdings Inc.	JPY	\$277,752.58
		Lehman Brothers	Lehman Brothers	TUD	61 022 215 09
62870	CH0027120978	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,933,315.98
	•	Lehman Brothers	Lehman Brothers	*****	670.269.86
62870	CH0027120978	Treasury Co. B.V.	Holdings Inc.	EUR	\$30,368.86
		Lehman Brothers	Lehman Brothers	rorm	\$0.55 ADD A4
62870	CH0027120978	Treasury Co. B.V.	Holdings Inc.	EUR	\$266,422.44
		Lehman Brothers	Lehman Brothers		4100 272 27
62870	CH0027120978	Treasury Co. B.V.	Holdings Inc.	EUR	\$182,372.33
		Lehman Brothers	Lehman Brothers		***********
62901	XS0317366689	Treasury Co. B.V.	Holdings Inc.	GBP	\$2,068,991.87
		Lehman Brothers	Lehman Brothers		**********
62901	XS0317366689	Treasury Co. B.V.	Holdings Inc.	GBP	\$285,119.35
		Lehman Brothers	Lehman Brothers		4407 480 04
62901	XS0317366689	Treasury Co. B.V.	Holdings Inc.	GBP	\$195,170.82
		Lehman Brothers	Lehman Brothers		*******
66962	XS0278266951	Treasury Co. B.V.	Holdings Inc.	EUR	\$263,641.64
		Lehman Brothers	Lehman Brothers		
66962	XS0278266951	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,357,754.45
		Lehman Brothers	Lehman Brothers		
66962	XS0278266951	Treasury Co. B.V.	Holdings Inc.	EUR	\$395,462.46

		Lehman Brothers	Lehman Brothers		
66962	XS0278266951	Treasury Co. B.V.	Holdings Inc.	EUR	\$131,820.82
		Lehman Brothers	Lehman Brothers		
66962	XS0278266951	Treasury Co. B.V.	Holdings Inc.	EUR	\$659,104.10
		Lehman Brothers	Lehman Brothers		
66962	XS0294778336	Treasury Co. B.V.	Holdings Inc.	EUR	\$112,618.86
		Lehman Brothers	Lehman Brothers		
66962	XS0294778336	Treasury Co. B.V.	Holdings Inc.	EUR	\$788,331.99
		Lehman Brothers	Lehman Brothers		,
66962	XS0294778336	Treasury Co. B.V.	Holdings Inc.	EUR	\$225,237.71
		Lehman Brothers	Lehman Brothers		
66962	XS0294778336	Treasury Co. B.V.	Holdings Inc.	EUR	\$112,618.86
		Lehman Brothers	Lehman Brothers		
66962	XS0294778336	Treasury Co. B.V.	Holdings Inc.	EUR	\$450,475.43
		Lehman Brothers	Lehman Brothers		
67437	XS0283497005	Treasury Co. B.V.	Holdings Inc.	EUR	\$728,957.89
*****		Lehman Brothers	Lehman Brothers		
67456	XS0285422597	Treasury Co. B.V.	Holdings Inc.	EUR	\$1,970,826.63
	<u> </u>	Lehman Brothers	Lehman Brothers		
67456	XS0285422597	Treasury Co. B.V.	Holdings Inc.	EUR	\$271,591.60
<del></del>		Lehman Brothers	Lehman Brothers		
67456	XS0285422597	Treasury Co. B.V.	Holdings Inc.	EUR	\$185,910.76

### FOR INFORMATION REGARDING NOTIONAL AND ALLOWED AMOUNTS ONLY:

isin .	Notional Amount	Total Allowed Claim Amount*
CH0027120978	EUR 1,804,000.00	\$2,560,066.61
XS0123410838	EUR 2,220,000.00	\$2,945,322.82
XS0124186981	EUR 2,295,000.00	\$3,159,973.26
XS0210326202	EUR 1,850,000.00	\$2,625,334.31
XS0210433206	EUR 2,035,000.00	\$2,986,810.10
XS0216140417	EUR 1,540,000.00	\$2,185,422.90
XS0257807288	EUR 1,500,000.00	\$2,128,658.66
XS0273666437	EUR 1,250,000.00	\$1,773,882.21
XS0276441044	EUR 1,509,000.00	\$2,165,921.91
XS0278266951	EUR 2,130,000.00	\$2,807,783.47
XS0283497005	EUR 1,461,000.00	\$2,130,014.94
XS0285422597	EUR 2,000,000.00	\$2,428,328.99
XS0286897219	EUR 1,696,000.00	\$2,406,803.39
XS0287672694	EUR 4,824,000.00	\$2,398,275.98
XS0294024004	CHF 2,970,000.00	\$2,649,366.73
XS0294778336	EUR 1,500,000.00	\$1,689,282.85

XS0296280927	EUR 2,000,000.00	\$2,838,211.54
XS0298201988	JPY 500,000,000.00	\$2,268,972.91
XS0298320218	JPY 500,000,000.00	\$2,483,414.99
XS0306226696	EUR 1,950,000	\$2,767,256.26
XS0317366689	GBP 1,500,000.00	\$2,549,282.04
XS0324188134	EUR 2,000,000.00	\$2,888,970.18
XS0326085742	EUR 1,329,000.00	\$1,885,991.93
XS0343843479	EUR 2,000,000.00	\$2,838,211.54
XS0366298601	EUR 1,350,000.00	\$1,924,603.04

<sup>\*</sup>Plus all interest, fees and other recoveries related thereto.